



USDA TURKEY MARKET NEWS REPORT

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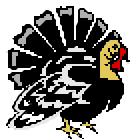
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Demand was light to moderate. No trading was reported on whole birds. Offerings were mostly adequate instances tight on toms. Parts and meats trading was slow. Demand was light to moderate. Supplies were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate for prompt shipments. Demand was moderate. Offerings were light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-78
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	68-69	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	67-68	-	-	-
CENTRAL REGION 4/	66-70	-	-	-
WESTERN REGION	67-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
800	JUN
2400	JUN-SEP
-	-
200	JUN
3640	JUN-SEP

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2005.

The market tone on fresh tom breast meat was steady to fully steady; destrapped tenderloins, scapula, fresh wing meat with skin and frozen tom breast meat and breast trim mostly steady; frozen wing meat with skin steady to instances weak. Breast trim and fresh tom breast meat demand was fairly good with most trading noted for prompt shipments, balance slow to moderate. Offerings of breast trim light, fresh tom breast meat in a full range, short to adequate, wing meat with skin adequate to ample, balance of white meat adequate. Some processors noting lighter bird weights and improved movement to further processing due to the continued heat. Export trading finding the most interest to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	56
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	49.00-49.50		49.25	80
DRUMSTICKS, TOM—FRESH	49.00		49.00	200
DRUMSTICKS, HEN		F	41.25	160
WINGS, FULL-CUT, TOM		F	27.87	46
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	32.20	214
WINGS, V-TYPE, HEN		F	90.00	40
NECKS, TOM		F	39.86	149
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM—FRESH 3/	176.00-177.00		176.33	120
THIGH MEAT		F	83.00	40
THIGH MEAT—FRESH		F	83.35	52
BREAST TRIM MEAT	138.00		138.00	40
SCAPULA MEAT		T	94.00	80
TENDERLOINS		T	152.00	12
DESTRAPPED TENDERS		F	150.00	120
DESTRAPPED TENDERS—FRESH		F	167.95	19
WING MEAT WITH SKIN		F	67.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	33.00	24
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00-52.00		51.00	80
WINGS FULL-CUT - TOMS	25.50-26.00		25.75	240
WINGS, V-TYPE, TOM		T	32.00	208
TAILS		T	25.00	40
MECHANICALLY SEPARATED 4/	28.00-32.00		29.33	120
THIGH MEAT - FROZEN	81.00-83.00		81.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.